Fact Book 2024

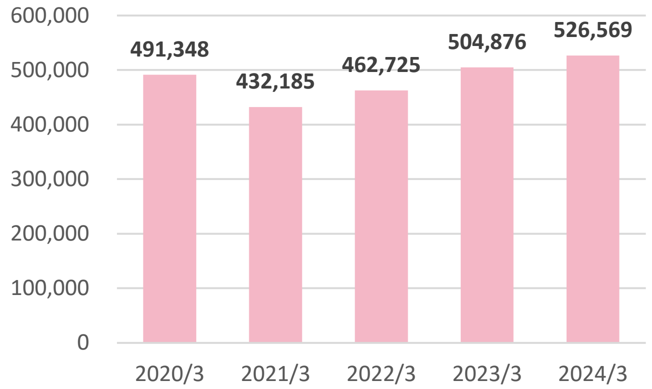
ファクトブック　2024

YUASA TRADING CO., LTD.
ユアサ商事株式会社

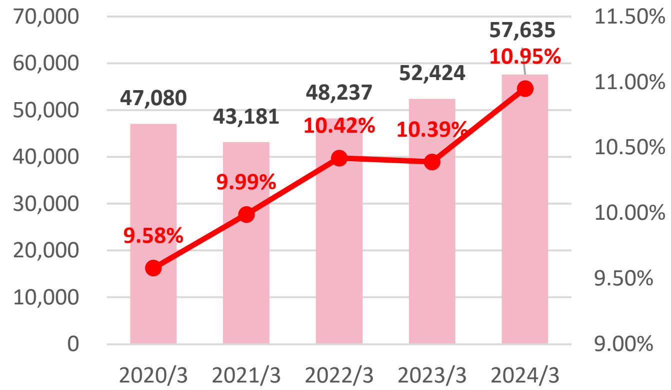
01 経営成績・財政状態（連結）

Operating Results and Financial Position（Consolidated）

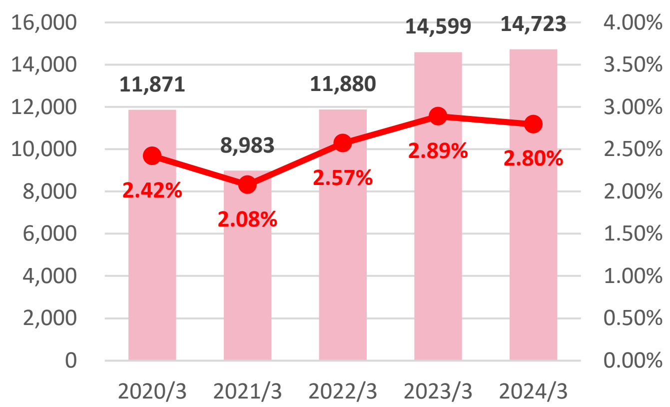
Net Sales（millions of yen）



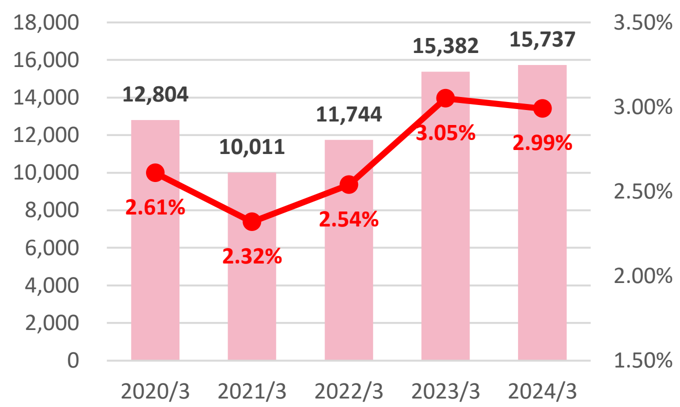
Gross Profit（millions of yen） and Gross Profit to Net Sales Ratio



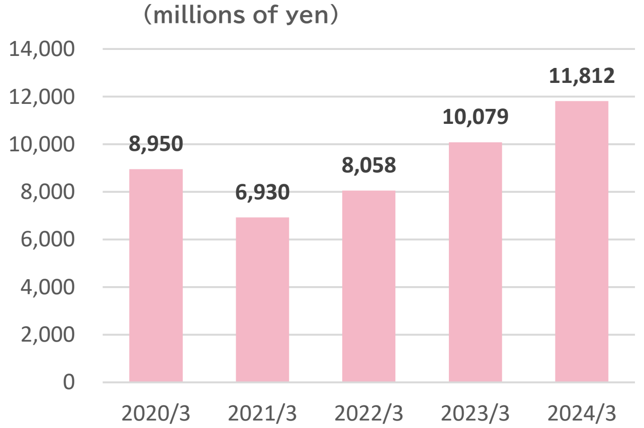
Operating Income（millions of yen）and Operating Income to Net Sales Ratio



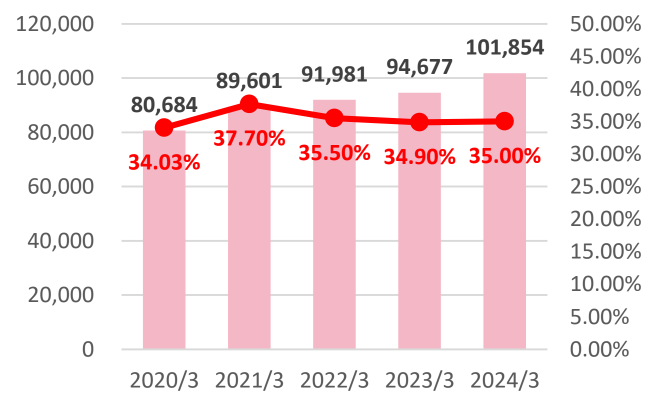
Ordinary Income（millions of yen）and Ordinary Income to Net Sales Ratio



Profit attributable to owners of parent（millions of yen）

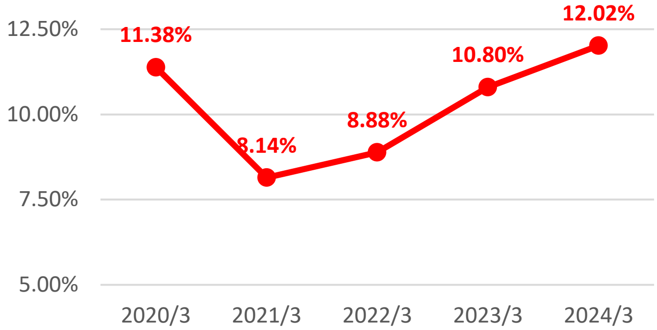


Equity（millions of yen）and Equity Ratio

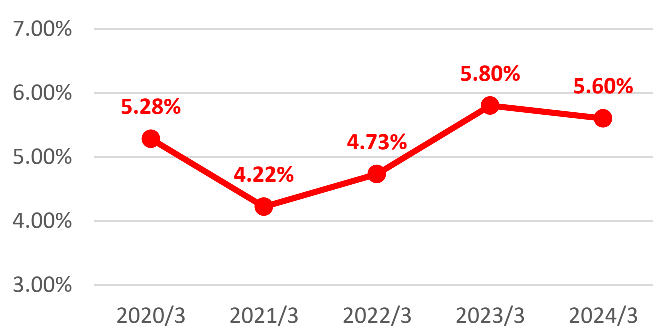


02 収益性・効率性・安全性(連結)
Profitability, Efficiency and Safety (Consolidated)

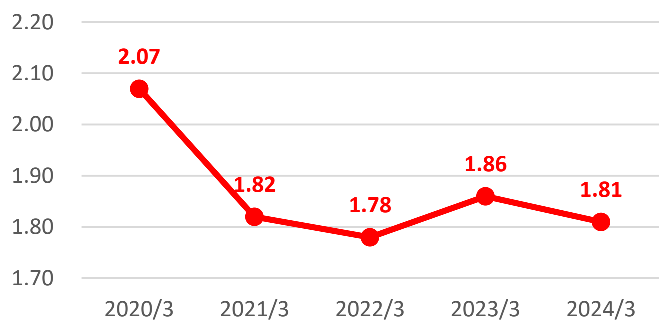
Return on Equity (ROE)



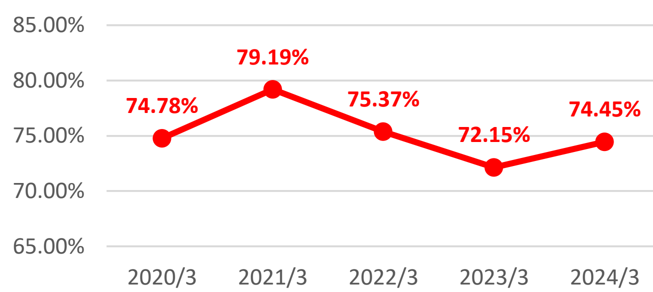
Return on Assets (ROA)



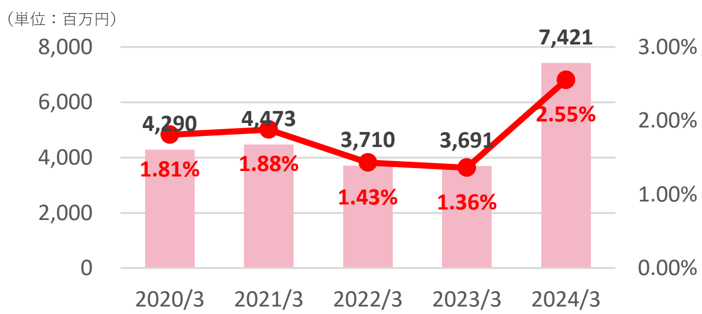
Total Assets Turnover (times)



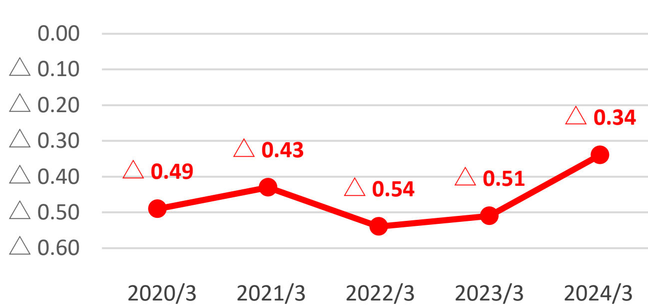
SG&A Expenses to Gross Profit Ratio



Interest-bearing Debt and Debt to Total Asset Ratio

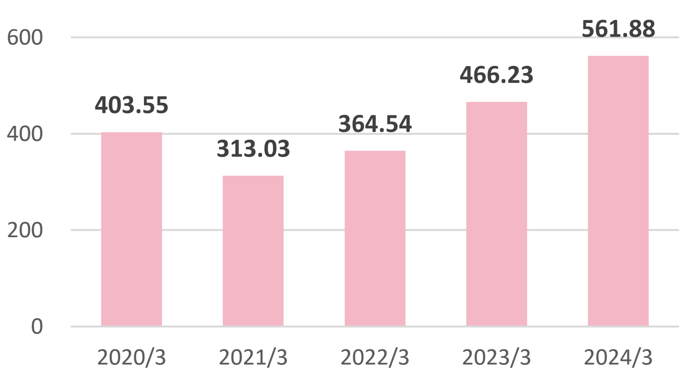


Net Debt to Equity Ratio

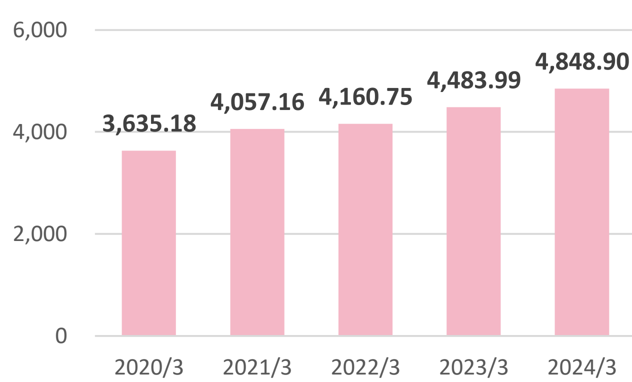


03 1株当たり指標(連結)
Per Share Data (Consolidated)

Net Income per Share (yen)



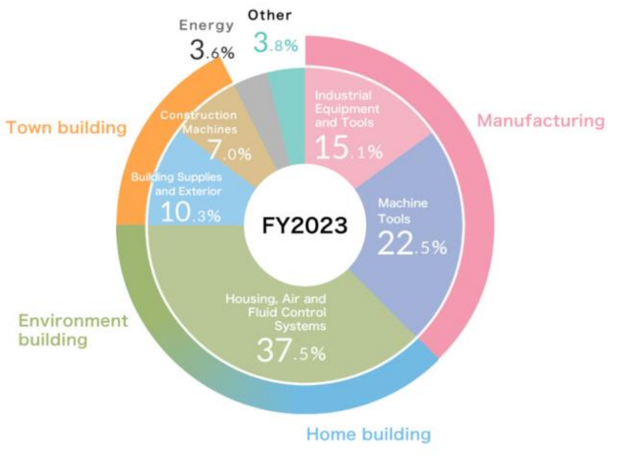
Net Assets per Share



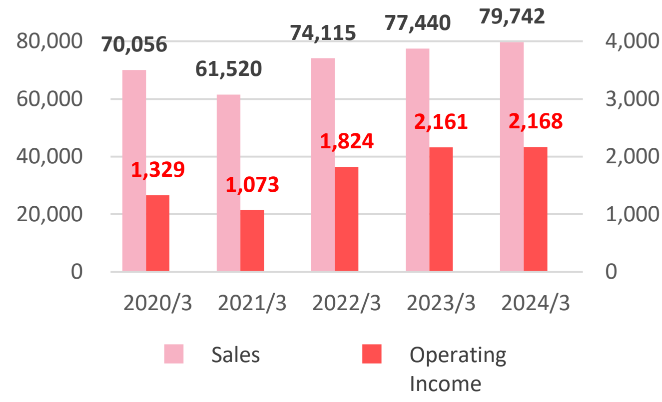
04 事業セグメント情報(連結)

Operating Results by Business (Consolidated)

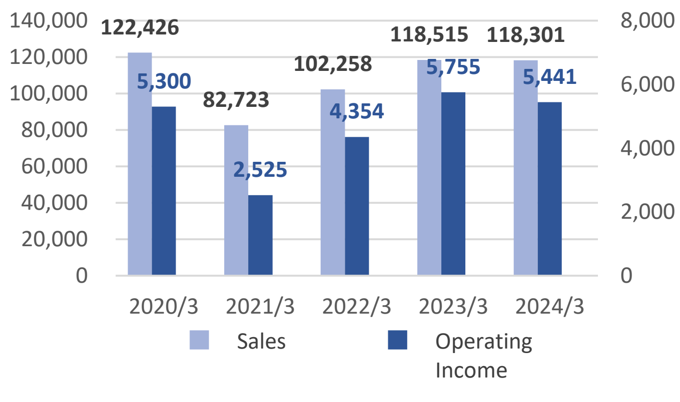
Sales Composition by Business



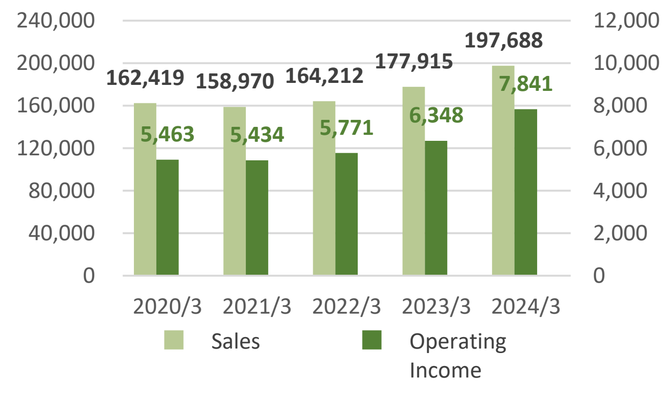
Industrial Equipment & Tools
(millions of yen)



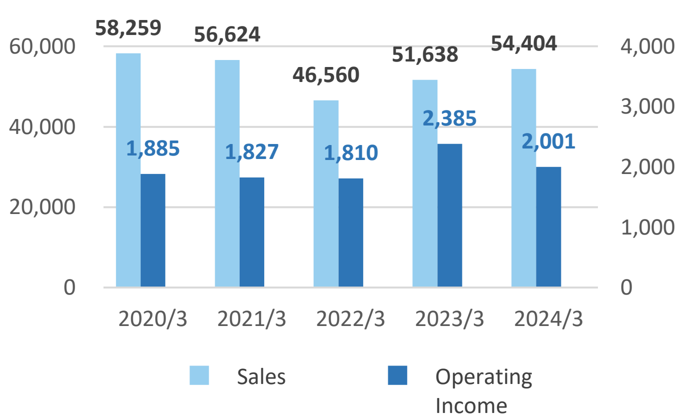
Machine Tools (millions of yen)



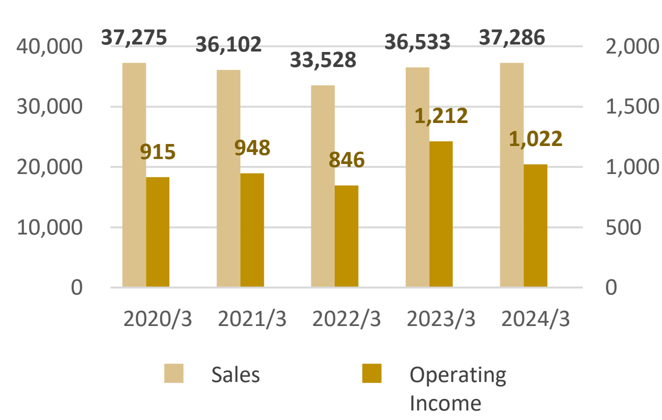
Housing, Air & Fluidic Control Systems
(millions of yen)



Building Supplies & Exterior
(millions of yen)



Construction Machines
(millions of yen)



06 連結財務諸表
Consolidated Financial Statements

- 連結貸借対照表 Consolidated Balance Seat

（単位：百万円）

Assets	2020/3	2021/3	2022/3	2023/3	2024/3
Current assets	197,460	185,777	217,584	225,997	222,231
Cash and deposits	43,780	42,567	53,744	52,448	42,101
Notes and accounts receivable	116,621	107,874	-	-	-
Notes, accounts receivable and contract assets			121,531	121,334	118,642
Electronically recorded monetary claims-operating	18,287	18,678	22,799	30,157	38,338
Inventories	16,190	14,574	16,147	18,480	19,593
Other	2,641	2,159	3,420	3,687	3,610
Allowance for doubtful accounts	△ 59	△ 77	△ 59	△ 89	△ 54
Noncurrent assets	39,610	51,710	41,829	45,220	68,758
Property, plant and equipment	13,601	15,665	12,667	14,099	44,719
Fixed assets for rent	320	1,076	1,209	1,133	1,114
Buildings and structures	2,847	3,199	2,932	2,853	2,721
Machinery and equipment	125	122	134	133	294
Tools, furniture and fixtures	555	483	384	302	988
Land	9,433	10,647	7,826	7,774	39,195
Lease assets	101	111	171	198	205
Construction in progress	218	24	9	1,704	199
Intangible assets	5,192	5,148	3,336	2,675	4,326
Goodwill	2,907	2,910	2,133	1,369	527
Other	2,285	2,237	1,202	1,305	3,798
Investments and other assets	20,816	30,896	25,826	28,445	19,712
Investments securities	9,335	13,679	7,889	8,697	12,384
Long term a money claim	1,364	1,292	1,129	1,079	1,048
Deferred tax assets	188	218	241	879	1,065
Net defined benefit asset	6,718	12,205	12,385	12,788	120
Other	3,703	3,950	4,523	5,342	5,414
Allowance for doubtful accounts	△ 494	△ 449	△ 343	△ 341	△ 320
Total assets	237,071	237,487	259,413	271,218	290,989

Liabilities	2020/3	2021/3	2022/3	2023/3	2024/3
Current liabilities	149,894	138,081	158,953	170,523	179,943
Notes and accounts payable-trade	114,952	90,009	96,112	98,684	97,142
Electronically recorded obligations-operating	18,555	33,945	45,815	51,443	61,850
Short-term loans payable	3,489	3,744	3,128	3,273	4,092
Lease obligations	68	68	79	111	86
Income taxes payable	2,506	995	2,870	5,682	3,358
Provision for bonuses	2,469	2,383	2,623	2,960	3,200
Provision for directors' bonuses	86	66	70	77	91
Other	7,766	6,868	8,251	8,289	10,121
Noncurrent liabilities	6,148	9,163	7,854	5,454	8,636
Long-term loans payable	801	728	581	417	3,328
Lease obligations	135	104	129	117	138
Deferred tax liabilities	1,337	3,912	2,728	306	395
Provision for directors' retirement benefits	132	196	153	94	91
Provision for share-based remuneration	107	139	191	227	254
Provision for share-based remuneration for directors (and other officers)	80	127	173	180	194
Net defined benefit liability	705	947	998	1,070	1,103
Other	2,847	3,007	2,898	3,038	3,131
Total liabilities	156,042	147,245	166,808	175,977	188,580

Net assets	2020/3	2021/3	2022/3	2023/3	2024/3
Shareholders' equity	76,356	80,474	85,938	89,453	97,262
Capital stock	20,644	20,644	20,644	20,644	20,644
Capital surplus	6,804	6,815	6,831	6,837	6,753
Retained earnings	50,269	54,749	60,155	67,273	72,918
Treasury stock	△ 1,362	△ 1,735	△ 1,692	△ 5,301	△ 3,053
Accumulated other comprehensive income	4,327	9,126	6,042	5,224	4,591
Valuation difference on available-for-sale securities	2,515	4,334	1,798	2,349	3,655
Deferred gains or losses on hedges	0	20	48	△ 96	18
Foreign currency translation adjustment	△ 110	△ 272	46	505	870
Remeasurements of defined benefit plans	1,921	5,044	4,149	2,465	46
Subscription rights to shares	299	272	238	165	145
Non-controlling interests	45	368	385	397	409
Total net assets	81,028	90,242	92,605	95,240	102,409
Total liabilities and net assets	237,071	237,487	259,413	271,218	290,989

06 連結財務諸表
Consolidated Financial Statements

- 連結損益計算書 Consolidated Statements of Operations

（単位：百万円）

	2020/3	2021/3	2022/3	2023/3	2024/3
売上高	491,348	432,185	462,725	504,876	526,569
売上原価	444,268	389,004	414,487	452,382	468,933
売上総利益	47,080	43,181	48,237	52,424	57,635
販売費および一般管理費	35,208	34,197	36,356	37,825	42,912
営業利益	11,871	8,983	11,880	14,599	14,723
営業外利益	2,050	2,173	2,255	2,094	2,254
受取利息	1,420	1,361	1,473	1,578	1,593
受取配当金	262	235	249	254	306
その他	367	576	533	260	354
営業外費用	1,117	1,145	2,391	1,310	1,240
支払利息	1,032	903	894	1,063	1,073
その他	84	241	1,497	247	166
経常利益	12,804	10,011	11,744	15,382	15,737
特別利益	575	729	2,304	17	3,343
特別損失	132	265	1,363	152	2,085
税金等調整前当期純利益	13,247	10,475	12,685	15,247	16,995
法人是、住民税及び事業税	4,556	3,048	4,332	7,648	4,825
法人税等調整額	△ 233	496	276	△ 2,497	336
法人税等合計	4,323	3,544	4,608	5,150	5,162
当期純利益	8,923	6,930	8,077	10,096	11,833
非支配株主に帰属する当期純利益	△ 26	0	18	16	21
親会社株主に帰属する当期純利益	8,950	6,930	8,058	10,079	11,812

- 連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

	2020/3	2021/3	2022/3	2023/3	2024/3
営業活動によるキャッシュ・フロー	12,970	5,982	10,213	8,338	24,094
投資活動によるキャッシュ・フロー	△ 2,843	△ 3,509	4,776	△ 2,845	△ 34,240
財務活動によるキャッシュ・フロー	△ 3,509	△ 3,713	△ 3,553	△ 6,890	△ 478
現金及び現金同等物に係る換算差額	3	△ 73	152	256	272
現金及び現金同等物の増減額	6,620	△ 1,313	11,589	△ 1,140	△ 10,351
現金及び現金同等物の期首残高	36,626	43,246	41,947	53,536	52,395
新規連結に伴う現金及び現金同等物の増加額	-	-	-	-	-
非連結子会社との合併に伴う現金及び現金同等物の増加額	-	13	-	-	-
現金及び現金同等物の期末残高	43,246	41,947	53,536	52,395	42,044