Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2015 (Based on Japanese GAAP)

July 31, 2015

Company name:	YUASA TRA	ADIN	G CO.,LTD.			
Stock exchange listing:	Tokyo					
Stock code:	8074	URL	http://www.yuasa.co.jp			
Representative:	Representativ	ve Dir	ector, President & CEO	Etsuro Sato		
Inquiries:	Managing Di	irector		Akio Miyazaki	TEL	(03)6369-1366
Scheduled date to file (Quarterly Secur	rities F	Report:	August 4, 2015		
Scheduled date to comm	nence dividend	1 payn	nents:	-		
Preparation of supplem	entary material	l on qu	uarterly financial results:	No		
Holding of quarterly fir	nancial results	meetir	ıg:	No		

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

(1) Consolidated operating results (cumulative) Percentages indica							ate year-on-year c	hanges
	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2015	92,859	4.6	1,113	10.6	1,273	13.3	937	23.5
Three months ended June 30, 2014	88,750	3.6	1,006	13.1	1,123	23.0	758	39.2

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2015	42.54	41.96
Three months ended June 30, 2014	34.59	34.05

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2015	183,413	53,014	28.6
As of March 31, 2015	204,897	52,684	25.5

2. Cash dividends

		Annual dividends per share					
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total		
	Yen	Yen	Yen	Yen	Yen		
Year ended March 31, 2015	-	3.00	-	55.00	_		
Year ending March 31, 2016	_						
Year ending March 31, 2016 (Forecast)		30.00	-	45.00	75.00		

3. Forecast of consolidated financial results for the year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

							Percentages in	dicate ye	ear-on-year changes
	Net sales		Operating inc	come	Ordinary inco	ome	Profit attributa owners of pa		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2015	212,000	3.6	4,100	2.1	4,400	2.3	2,800	9.9	127.23
Full year	452,000	2.3	10,000	1.9	10,500	1.4	6,700	(10.6)	304.45

4. Notes				
(1) Changes in significant subsidiaries during th	e three months ended June	30, 2015	No	
(changes in specified subsidiaries resulting in	n the change in scope of co	onsolidation):	110	
(2) Application of special accounting methods for	or preparing quarterly cons	solidated financial statements:	No	
(3) Changes in accounting policies, changes in a	ccounting estimates, and r	estatement of prior period finance	cial statements	ł
Changes in accounting policies due to revis	Yes			
Changes in accounting policies due to other	r reasons:		No	
Changes in accounting estimates:			No	
Restatement of prior period financial statem	nents:		No	
(4) Number of issued shares (common shares)				
Total number of issued shares at the end of	the period (including treas	sury shares)		
As of June 30, 2015 23,155,882 shares As of March 31, 2015				23,155,882 shares
Number of treasury shares at the end of the	period			
As of June 30, 2015	1,114,827 shares	As of March 31, 2015		1,149,173 shares

A	verage number of shares during the perio	d (cumulative from the beg	ginning of the fiscal year)	
	Three months ended June 30, 2015	22,036,397 shares	Three months ended June 30, 2014	 21,936,239 shares

Quarterly consolidated financial statements Consolidated balance sheets

		(Millions of yen)
	As of March 31, 2015	As of June 30, 2015
Assets		
Current assets		
Cash and deposits	31,256	26,840
Notes and accounts receivable - trade	121,083	100,723
Inventories	12,964	15,535
Other	4,185	4,348
Allowance for doubtful accounts	(234)	(189
Total current assets	169,256	147,258
Non-current assets		
Property, plant and equipment	13,050	12,902
Intangible assets	5,135	4,907
Investments and other assets		
Net defined benefit asset	2,664	2,652
Other	15,358	16,329
Allowance for doubtful accounts	(567)	(637
Total investments and other assets	17,455	18,343
Total non-current assets	35,641	36,154
Total assets	204,897	183,413

Current liabilities 125,071 105,02 Notes and accounts payable - trade 125,071 105,02 Short-term loans payable 10,892 10,88 Income taxes payable 2,891 34 Provision for bonuses 1,506 88 Provision for director' bonuses 76 76 Other 5,603 7,44 Total current liabilities 146,041 124,55 Non-current liabilities 1,043 58 Net defined benefit liability 407 44 Other 4,720 4,88 Total non-current liabilities 6,171 5,89 Net assets 152,212 130,35 Net assets 5 6,777 6,77 Retained earnings 21,626 21,33 (1,363) (1,32 Total stock 2,691 3,22 3,22 2,591 3,22 Met ande dother comprehensive income 4,7685 47,42 4,74 Accumulated other comprehensive income 2,591 3,22 3,22			(Millions of yen)
Current liabilities 125,071 105,02 Notes and accounts payable - trade 125,071 105,02 Short-term loans payable 10,892 10,88 Income taxes payable 2,891 34 Provision for bonuses 1,506 88 Provision for director' bonuses 76 76 Other 5,603 7,44 Total current liabilities 146,041 124,55 Non-current liabilities 1,043 58 Net defined benefit liability 407 44 Other 4,720 4,88 Total non-current liabilities 6,171 5,89 Net assets 152,212 130,35 Net assets 5 6,777 6,77 Retained earnings 21,626 21,33 (1,363) (1,32 Total stock 2,691 3,22 3,22 2,591 3,22 Met ande dother comprehensive income 4,7685 47,42 4,74 Accumulated other comprehensive income 2,591 3,22 3,22		As of March 31, 2015	As of June 30, 2015
Notes and accounts payable - trade $125,071$ $105,02$ Short-term loans payable $10,892$ $10,892$ $10,892$ Income taxes payable $2,891$ 34 Provision for bonuses $1,506$ 88 Provision for directors' bonuses 76 76 Other $5,603$ $7,42$ Total current liabilities $146,041$ $124,55$ Non-current liabilities $1,043$ 58 Net defined benefit liability 407 44 Other $6,171$ $5,89$ Total non-current liabilities $152,212$ $130,39$ Net assets $55,212$ $130,33$ $11,32$ Shareholders' equity $6,777$ $6,77$ $6,77$ Capital stock $20,644$ $20,644$ $20,644$ Accumulated other comprehensive income $1,626$ $21,33$ Valuation difference on available-for-sale securities $2,591$ $3,25$ Deferred gains or losses on hedges 8 76 Foreign currency translation adjustment 273 24 Remeasurements of defined benefit plans $1,597$ $1,56$ Total accumulated other comprehensive income <t< td=""><td>Liabilities</td><td></td><td></td></t<>	Liabilities		
Short-term loans payable $10,892$ $10,802$ Income taxes payable $2,891$ 34 Provision for bonuses $1,506$ 88 Provision for directors' bonuses 76 Other $5,603$ $7,44$ Total current liabilities $146,041$ $124,56$ Non-current liabilities $10,433$ 58 Net defined benefit liability 407 44 Other $4,720$ $4,86$ Total non-current liabilities $6,171$ $5,86$ Total non-current liabilities $152,212$ $130,35$ Net assets $20,644$ $20,64$ $20,64$ Capital stock $20,644$ $20,64$ $20,64$ Capital stock $20,644$ $20,64$ $20,64$ Capital surplus $6,777$ $6,77$ $6,77$ Retained earnings $21,626$ $21,35$ $11,323$ Total shareholders' equity $47,685$ $47,42$ Accumulated other comprehensive income $2,591$ $3,25$ Deferred gains or losses on hedges 8 76 Foreign currency translation adjustment $2,73$ 24 Remeasurements of defined benefit plans $1,597$ $1,50$ Total accumulated other comprehensive income $4,470$ $5,07$ Subscription rights to shares 421 37 Non-controlling interests 107 107 Total net assets $52,684$ $53,00$	Current liabilities		
Income taxes payable $2,891$ 34 Provision for bonuses $1,506$ 88 Provision for directors' bonuses 76 Other $5,603$ $7,44$ Total current liabilities $146,041$ $124,50$ Non-current liabilities $1,043$ 58 Long-term loans payable $1,043$ 58 Net defined benefit liability 407 44 Other $4,720$ $4,89$ Total non-current liabilities $6,171$ $5,89$ Total non-current liabilities $6,171$ $5,89$ Total inon-current liabilities $6,777$ $6,77$ Retained earnings $21,626$ $21,33$ Total stock $20,644$ $20,644$ Capital stock $20,644$ $20,644$ Capital stock $20,644$ $20,644$ Accumulated other comprehensive income $47,685$ $47,495$ Valuation difference on available-for-sale securities $2,591$ $3,22$ Deferred gains or losses on hedges 8 6 Foreign currency translation adjustment 273 24 Remeasurements of defined benefit plans $1,597$ $1,56$ Total accumulated other comprehensive income $44,70$ $5,07$ Subscription rights to shares 421 33 Non-controlling interests 107 107 Total net assets $52,684$ $53,00$	Notes and accounts payable - trade	125,071	105,028
Provision for bonuses1,50688Provision for directors' bonuses76Other5,6037,44Total current liabilities146,041124,50Non-current liabilities1,04358Net defined benefit liability40742Other4,7204,88Total non-current liabilities6,1715,88Total non-current liabilities6,1715,88Total inon-current liabilities152,212130,39Net assets152,212130,30(1,32)Shareholders' equity6,7776,777Retained earnings21,62621,33Total shareholders' equity47,68547,42Accumulated other comprehensive income2,5913,25Deferred gains or losses on hedges88Foreign currency translation adjustment2,7324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42135Non-controlling interests10710Total net assets52,68453,00	Short-term loans payable	10,892	10,80
Provision for directors' bonuses 76 Other $5,603$ $7,44$ Total current liabilities $146,041$ $124,50$ Non-current liabilities $1,043$ 58 Long-term loans payable $1,043$ 58 Net defined benefit liability 407 44 Other $4,720$ $4,86$ Total non-current liabilities $6,171$ $5,89$ Total iabilities $152,212$ $130,35$ Net assets 58 $6,777$ $6,77$ Shareholders' equity $20,644$ $20,644$ $20,644$ Capital stock $20,644$ $20,644$ $20,644$ Accumulated other comprehensive income $4,7685$ $47,445$ Valuation difference on available-for-sale securities $2,591$ $3,25$	Income taxes payable	2,891	342
Other $5,603$ $7,44$ Total current liabilities $146,041$ $124,50$ Non-current liabilities $1,043$ 58 Long-term loans payable $1,043$ 58 Net defined benefit liability 407 42 Other $4,720$ $4,85$ Total non-current liabilities $6,171$ $5,85$ Total non-current liabilities $152,212$ $130,35$ Net assets $152,212$ $130,35$ Net assets 5 $6,777$ $6,77$ Retained earnings $21,626$ $21,35$ Total shareholders' equity $47,685$ $47,45$ Accumulated other comprehensive income 8 7 Valuation difference on available-for-sale securities $2,591$ $3,25$ Deferred gains or losses on hedges 8 7 Foreign currency translation adjustment 273 24 Remeasurements of defined benefit plans $1,597$ $1,507$ Total accumulated other comprehensive income $4,470$ $5,07$ Subscription rights to shares 421 37 Non-controlling interests 107 107 Total net assets $52,684$ $53,00$	Provision for bonuses	1,506	88′
Total current liabilities146,041124,50Non-current liabilities1,04358Long-term loans payable1,04358Net defined benefit liability40744Other4,7204,89Total non-current liabilities6,1715,89Total liabilities152,212130,39Net assets152,212130,39Shareholders' equity6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges88Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,00	Provision for directors' bonuses	76	-
Non-current liabilitiesLong-term loans payable1,04358Net defined benefit liability40742Other4,7204,89Total non-current liabilities6,1715,89Total liabilities152,212130,39Net assets152,212130,39Shareholders' equity6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income47,68547,45Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges88Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,00	Other	5,603	7,442
Long-term loans payable $1,043$ 55Net defined benefit liability 407 42 Other $4,720$ $4,89$ Total non-current liabilities $6,171$ $5,89$ Total liabilities $152,212$ $130,39$ Net assets $152,212$ $130,39$ Net assets $56,777$ $6,777$ Capital stock $20,644$ $20,644$ Capital surplus $6,777$ $6,777$ Retained earnings $21,626$ $21,33$ Treasury shares $(1,363)$ $(1,32)$ Total shareholders' equity $47,685$ $47,42$ Accumulated other comprehensive income 8 8 Valuation difference on available-for-sale securities $2,591$ $3,25$ Deferred gains or losses on hedges 8 8 Foreign currency translation adjustment 273 24 Remeasurements of defined benefit plans $1,597$ $1,56$ Total accumulated other comprehensive income $4,470$ $5,07$ Subscription rights to shares 421 37 Non-controlling interests 107 107 Total net assets $52,684$ $53,00$	Total current liabilities	146,041	124,503
Net defined benefit liability 407 42 Other $4,720$ $4,89$ Total non-current liabilities $6,171$ $5,89$ Total liabilities $152,212$ $130,39$ Net assets $152,212$ $130,39$ Shareholders' equity $20,644$ $20,644$ Capital stock $20,644$ $20,644$ Capital surplus $6,777$ $6,777$ Retained earnings $21,626$ $21,35$ Treasury shares $(1,363)$ $(1,32)$ Total shareholders' equity $47,685$ $47,45$ Accumulated other comprehensive income 8 8 Valuation difference on available-for-sale securities $2,591$ $3,25$ Deferred gains or losses on hedges 8 273 24 Remeasurements of defined benefit plans $1,597$ $1,560$ Total accumulated other comprehensive income $4,470$ $5,07$ Subscription rights to shares 421 37 Non-controlling interests 107 107 Total net assets $52,684$ $53,00$	Non-current liabilities		
Other4,7204,88Total non-current liabilities6,1715,88Total liabilities152,212130,35Net assets152,212130,35Shareholders' equity20,64420,64Capital stock20,64420,64Capital surplus6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Deferred gains or losses on hedges8273Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,00	Long-term loans payable	1,043	58
Total non-current liabilities6,1715,89Total liabilities152,212130,39Net assets152,212130,39Shareholders' equity20,64420,64Capital stock20,64420,64Capital surplus6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Deferred gains or losses on hedges81,597Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Net defined benefit liability	407	42
Total liabilities152,212130,39Net assetsShareholders' equity20,64420,64Capital stock20,64420,64Capital stock6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Deferred gains or losses on hedges81,597Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,00	Other	4,720	4,89
Net assetsShareholders' equityCapital stock20,644Capital surplus6,777Retained earnings21,626Treasury shares(1,363)Total shareholders' equity47,685Accumulated other comprehensive incomeValuation difference on available-for-sale securities2,591Deferred gains or losses on hedges8Foreign currency translation adjustment273Remeasurements of defined benefit plans1,597Total accumulated other comprehensive income4,470Subscription rights to shares421Non-controlling interests1007Total net assets52,684	Total non-current liabilities	6,171	5,89
Shareholders' equity20,64420,64Capital stock20,64420,64Capital surplus6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Deferred gains or losses on hedges8273Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Total liabilities	152,212	130,39
Capital stock20,64420,64Capital surplus6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges82Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Net assets		
Capital surplus6,7776,77Retained earnings21,62621,35Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges86Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Shareholders' equity		
Retained earnings21,62621,35Treasury shares(1,363)(1,32)Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Deferred gains or losses on hedges87Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Capital stock	20,644	20,64
Treasury shares(1,363)(1,32Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges82Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares10710Non-controlling interests10710Total net assets52,68453,01	Capital surplus	6,777	6,77
Total shareholders' equity47,68547,45Accumulated other comprehensive income2,5913,25Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges82Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Retained earnings	21,626	21,35
Accumulated other comprehensive incomeValuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges8Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Treasury shares	(1,363)	(1,32
Valuation difference on available-for-sale securities2,5913,25Deferred gains or losses on hedges8Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Total shareholders' equity	47,685	47,45
Deferred gains or losses on hedges8Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests107107Total net assets52,68453,01	Accumulated other comprehensive income		
Foreign currency translation adjustment27324Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Valuation difference on available-for-sale securities	2,591	3,25
Remeasurements of defined benefit plans1,5971,56Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests107107Total net assets52,68453,01	Deferred gains or losses on hedges	8	
Total accumulated other comprehensive income4,4705,07Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Foreign currency translation adjustment	273	24
Subscription rights to shares42137Non-controlling interests10710Total net assets52,68453,01	Remeasurements of defined benefit plans	1,597	1,56
Non-controlling interests107107Total net assets52,68453,01	Total accumulated other comprehensive income	4,470	5,07
Total net assets 52,684 53,01	Subscription rights to shares	421	37
Total net assets 52,684 53,01		107	10
		52,684	53,01
	Total liabilities and net assets		183,41

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

		(Millions of yen)
	Three months ended	Three months ended
	June 30, 2014	June 30, 2015
Net sales	88,750	92,859
Cost of sales	81,093	84,479
Gross profit	7,656	8,380
Selling, general and administrative expenses	6,650	7,266
Operating income	1,006	1,113
Non-operating income		
Interest income	284	289
Dividend income	87	103
Other	71	60
Total non-operating income	442	454
Non-operating expenses		
Interest expenses	278	250
Other	46	43
Total non-operating expenses	325	293
Ordinary income	1,123	1,273
Extraordinary income		
Gain on liquidation of subsidiaries and associates	_	97
Total extraordinary income	_	97
Extraordinary losses		
Loss on sales of non-current assets	_	4
Loss on valuation of investment securities	8	
Total extraordinary losses	8	4
Income before income taxes and minority interests	1,115	1,367
Income taxes	361	428
Profit	754	938
Profit (loss) attributable to non-controlling interests	(4)	1
Profit attributable to owners of parent	758	937

		(Millions of yen)
	Three months ended	Three months ended
	June 30, 2014	June 30, 2015
Profit	754	938
Other comprehensive income		
Valuation difference on available-for-sale securities	140	662
Deferred gains or losses on hedges	(4)	(0)
Foreign currency translation adjustment	(52)	(26)
Remeasurements of defined benefit plans, net of tax	4	(27)
Total other comprehensive income	87	607
Comprehensive income	841	1,546
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	846	1,545
Comprehensive income attributable to non-controlling	(4)	0
interests		